

OKASBO Spring Conference Session Descriptions

Board Policy Review by Julie Miller

You need to review all of your policies each year. However, Julie's presentation will show which policy you need to pay special attention to. She will also share with you which policies which have been impacted by current legislation.

Treasurer - Roles and Responsibilities; presented by Jason Johnson

Learn from an experienced treasurer what the roles, responsibilities and other important duties of a treasurer.

Handling TRS Corrections - New Verification Process by Debra Plog

This session will cover the new verification process as well as handling your TRS corrections

Encumbrance Clerk - Roles and Responsibilities; presented by Cassy Garrett and Diane Adamson

Learn the required duties of an encumbrance clerk. Also learn what some CFO's expect from their encumbrance clerk

Risk Management - Understanding Your Insurance Needs & Minimizing Your Losses by Tammy Ridgeway, BJ Ryan and Tom Caraway

Learn from two school business officials who lost buildings during one of our worst tornado months in Oklahoma history, as well as an insurance agent who handled one of the claims. They will share what they learned, what they wished they knew before the tornado and what they had done well in advance.

Activity Fund—Booster Club Sanctioning vs. Non-sanctioning by Stephanie Mather

What are the advantages to sanctioning? What are the disadvantages? What do you need to have in place to allow sanctioning? This session will answer all your questions on this topic

Open Records by Tony Childers

What is an open record? What can I share? What policies should we have in place pertaining to open records? When can I dispose of certain records? Tony will answer all of these questions and more for you.

OCAS Panel by Iona Martin, Pam Honeysuckle, Kay Medcalf, Cindy Shiever and Belinda Madding

This panel will share their collective wisdom on OCAS from coding to close out. Come and bring your questions. This panel is here to answer your questions and make your coding easier

New Business Officials: What I Am Glad I Was Told/What I Wish I Would Have Known! by Elizabeth Brown-Hill, Jericah Dawson and Diane Durham

This panel will share their experience as new school business officials. They will share with you the things which people shared with them which were helpful. They will also share with you things they have learned that no one shared with them but wished someone had.

Estimate of Needs by Mary Johnson

Mary will cover how to read the EON and the information your auditor or budget maker needs when preparing your EON. She will also cover the New Budget Act.

ESSA Panel by Doug Brown, Jackie White., Lisa Morstad and Desarae Witmer

Are you struggling with the new ESSA rules and regulations? This panel will help you through some of your struggles by sharing their knowledge and experiences.

Investment Requirements & Opportunities; presented by Stephen Sutton

Do you know what a CDARS is? Mr. Sutton will share what it is and different investment tools and strategies to maximize the return on your investment dollars

How to Segregate Duties?! Presented by Jennifer Cruz, Sammy Jackson and Mary Johnson

Are you in a small district? Are you having trouble segregating duties? Come listen to this panel share what they have done in their districts to segregate duties among there staff to insure good internal controls

Career Tech Updates; presented by Cassie Farr

Technology Centers will meet to learn about changes at the State Agency and what is coming up

Ethic Awareness by Andrew Urick

What ethical issues are you facing? Dr. Case and Dr. Shellenberger will share who to handle these issues. They will also cover some of the issues from the member survey