# The OkASBO News

# OKLAHOMA ASSOCIATION OF SCHOOL BUSINESS OFFICIALS

P.O. Box 549, Claremore, OK 74018 Tel: 918

Tel: 918-825-2981

www.okasbo.org

# Fall Conference September 4-6, 2013

## KEYNOTE



# Steve Gilliland presents



member of the Speaker Hall of Fame, Steve Gilliland is one of the most in-demand and top-rated speakers in the world. Recognized by his peers as a master storyteller and brilliant comedian, he can be heard daily alongside Jeff Foxworthy and Bill Cosby on SiriusXM Radio's Laugh USA and Blue Collar Radio. As one newspaper stated, "Steve is what happens when the humor of Ron White collides with the inspiration of Zig Ziglar."

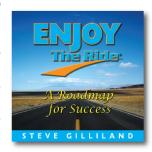
In addition to his brilliant speaking career, Steve is an accomplished author, which is supported by his bestselling book *Enjoy The Ride*™ being on the publisher's best-seller list for seven consecutive years and being named Author of the Year in 2010. He was also recognized by Who's Who for Speakers and Business Professionals.

He built a multimillion-dollar company from the ground up on the same philosophy he expounds to his audiences: If you continually learn more about your company, your industry, your customer and yourself, you will always be a leader. You will be purpose-driven rather than process-driven, and you will make a difference.

Steve speaks to more than 250,000 people a year and influences the lives of millions through his keynote speeches, books, CDs and DVDs.

So fasten your seat belt and hold on tight as one of North America's most entertaining and motivational speakers presents his renowned

ENJOY THE RIDE™ presentation. Through side-splitting humor and reality-tested techniques, Steve Gilliland will reveal the way to face conflicting demands in an



unforgiving world. This speech is straightforward, clear and easy to grasp—yet extremely profound. You will be talking about this keynote long after you hear it!

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Check out our website at www.okasbo.org. You should find it more user friendly. You can preregister, update your info, download scholarship applications and certification applications. Check it out today.

Thanks!



### President

Ms. Cindy Shiever, CSBA, Admin. Asst. Enid Schools 405-969-3738 cmiller@enidk12.net

### **President Elect**

Ms. Stacey Butterfield, Supt. Jenks Schools 918-299-4411 stacey.butterfield@jenksps.org

### **Vice President**

Ms. Beth Buchanan, CFO Meridian Technology Center 405-377-3333 ext. 225 bethb@meridiantech.edu

# Director

Ms. Nancy Hughes, Executive Dir. Financial Accounting/OCAS/Audits OK State Department of Education 405-521-2517 nancy.hughes@sde.ok.gov

#### Director

Mr. Kevin Hime, Superintendent Clinton Schools

### Director

Ms. Sara Frye, Finance Director Bowlegs Schools

### Ex-Officio Director

Ms. Martha Pate, Vice President American Fidelity Assurance 405-416-8811 martha.pate@af-group.com

### **Past President**

Mr. Tom Linihan, Superintendent Adair Schools 918-785-2424 tlinihan@adairschools.net

# President's Message

3 P. 1818

by Cindy Shiever

"The desire to make a difference defines your level of success!"

Steve Gilliland

It is June once again. Where does the time go? It seems like yesterday we were closing out a school year and starting another. It is that time of year when outside the school business people ask "what do you do when the kids go home?" We just want to tell them "Oh, we prop up our feet and eat Bon Bon's!!" Uhg!!! Little do they know this is the busiest time of year in school business. We are ending a year and starting a year all at the same time. With 56 schools (including a career tech center) being hit recently by the devastating tornado's that plagued Oklahoma, it will be an extra busy short sum-



mer for those affected. Our thoughts and prayers go out to those whose lives were changed by the recent weather events.

It is my honor to serve as your President of the Oklahoma Association of School Business Officials this coming year. I look forward in the coming months to doing my part to support the mission of providing professional development, promoting best practices, strategies, creating professional collaboration, and networking opportunities. This is your organization; the journey through leadership in school business management is one we can take together welcoming your ideas for strengthening both the association and the profession. Schools face some challenging times ahead and we have to work together. By working together we will persevere!

The Executive Director and the Board of Directors share a vision for OkASBO, and that is to be the training academy for school business officials. Beginning in the fall of 2012, OkASBO formed a partnership with CCOSA in providing quality professional development training based on the needs of our member districts and the tools necessary to do the job to the best of our ability with the networking resources through this partnership. The main focus of OkASBO is directed at the front office finance and business staff, along with CCOSA's focus on comprehensive administrative training.

We have a new website available where each member will be responsible for updating their own profiles so we can have access to real time information on each member. We will be using the profile information to send out email blasts for upcoming workshops, conferences, legislative information, resources, etc. Watch for the dates of the upcoming workshops, later this fall.

I want to thank the out going president, Tom Linihan for his leadership and dedication this past year, I will quite literally have some big shoes to fill! Also, a thank you to Bill Denton, outgoing director, for completing his seven years of commitment and service on the OkASBO Board. Board member, Penny Haynes retired as Superintendent of Allen Bowden in June. We thank her for her time and dedication to OkASBO and wish her the best in her retirement!

Our tirelessly working executive director, Ann Wade is busy setting up the Fall Conference. The conference, set for September 4-6, 2013 will have a new location, the Sheraton Midwest City Hotel/Reed Conference Center. It is a wonderful facility and we look forward to a successful conference with, keynote speaker, Steve Gilliland, who is back by popular demand! He is a must hear! Mr. Gilliland reveals the way to face conflicting demands in an unforgiving business environment that keeps getting tougher! Watch the website for agenda and registration information. I look forward to seeing you in September!

Shortly after the Fall Conference is the International Association of School Business Officials on October 25-28, 2013, in Boston, MA. The International ASBO Conference has exceptional general session speakers, breakout sessions that provides great resources and best practices in all facets of school business, on a national/international scale. The conference offers for numerous networking opportunities not to mention a good time! Hope to see you there!

# President's Message- Continued

As you know, our very own Brenda Burkett is currently serving on the International ASBO Board of Directors and has had a very busy year campaigning for the office of International Vice President. The election is this September! If you are not already a member, I encourage you to become a member of International ASBO so you can vote this coming September for Brenda. She has over 20 years experience in school business, and is very active in our state association serving as president in 2008-09. Brenda would be a strong vice president and outstanding ambassador and represent Oklahoma well as Vice President of International ASBO. You must be an International ASBO member to vote, and remember that the voting is done online. Being an nt OkASBO by voting for Brenda.

International ASBO member provides many benefits including connecting school business officials to publications, online resources, and professional development opportunities, expanding their knowledge base to make effective decisions. International membership also allows us to represent OkASBO by voting for Brenda.

I read an article in the CCOSA Better Schools magazine from Angie Drew, OMLEA President Elect, Principal of McCloud MS titled "Focus on the Flowers, not the Weeds", in which she speaks about the "life in the day of a school" and the many demands it requires. She says "we must focus on the flowers and not the weeds". This is so true; we get caught up in the weeds caused by the demands of the job, the legislature, the State Department, the Board of Education, the patrons, and forget to search for the positive moments, the flowers, within the school day!

I wish you a successful 2014 school year of enjoying the flowers!

Cindy Shiever

# **NEW CONFERENCE LOCATION**

Sheraton Midwest City Hotel/Reed Conference Center 5750 Will Rogers Road Midwest City, Oklahoma 73110 Tel (405) 455-1800

Email: Sheraton.com/midwestcity



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# September 4 - EC&T Workshop

Breakout sessions....Separate Rooms!

The cost for the Encumbrance Clerk and Treasurer Workshop is \$75 if you are a member and \$150 if you are a non-member. We will begin our conference with general session presentations on "Who, What & How to complete CFDA/Schedule of expenditures of Federal Awards", "Top 10 List of Contract Problems" and "The School District Budget Act vs. The Estimate of Needs". After the provided lunch, the afternoon will be spent in breakout type sessions where you can choose to attend three of the five topics presented. Each session last 55 minutes and you can change rooms for a different topic and continue with the process until 4:00 p.m. when certificates will be distributed.

The topics this fall are "OCAS Updates and/or Examples", a panel for "Roles & Responsibilities for Encumbrance Clerks" and "Roles & Responsibilities for Treasurers", "Personnel Reporting" and "Federal Programs"

OkASBO has put together quality instructional programs for you that satisfies all of the requirements of the law and will provide you with meaningful, enjoyable information. When you complete the training you will receive a certificate denoting the hours you have completed.

# Register now and guarantee your spot. Do it now!

NEW Registration procedures are: Rate: \$81 Cut- off Date: August 30, 2013 Be sure to mention: OkASBO Conference

- Attendees can use the link below to make their reservation, securing the guestroom with a credit card and then fax/email a copy of the PO (Please put confirmation number(s) and name(s) on the PO) once they receive the PO. The credit card will only be held for incidentals. Oklahoma Association of School Business Officials (OR copy and paste the following link into a web browser) https://www.starwoodmeeting.com/StarGroupsWeb/res?id=1306039677&key=E647A

  OR
- Once the attendees receive their POs they can contact Matt Ramsey at 405-455-1801 to make their reservation and then fax/email a copy of the PO Attn: Matt Ramsey.

All POs can either be emailed to mramsey@reedcenter.com or faxed attention Matt Ramsey to 405-736-0973 - Make sure to put the Name(s) of the attendees, the Conference name (OKASBO) and confirmation on the POs.



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# Sept. 4th - Encumbrance/Treasurer Workshops

# September 4, 2013

Reed Conference Center Midwest City, Oklahoma

This Pre-Conference day can be used to meet the training requirements for Encumbrance Clerks and Treasurers or to simply gain additional knowledge to perform your school job. You can receive 6 hours for the complete day.

8:00 -**Registration** - *Reed Center Lobby* Refreshments

Sponsor: Horace Mann

9:00 -Reed CD Rooms Welcome/Introductions/Overview Ann Wade, Executive Director Oklahoma ASBO

9:05 - Who, What & How to Complete CFDA "Schedule of Expenditures of Federal Awards"

Jeff Hewett. CPA Sanders, Bledsoe & Hewitt, CPA's, LLC

9:50 - Refreshment Break

Sponsor: OSIG

10:05- Top 10 List of Contract Problems

David, Young, CPPS, Director of Purchasing **Union Schools** 

# 11:05 - The School District Budget Act vs. the **Estimate of Needs**

Bruce Campbell, Asst. Supt.. Francis Tuttle Technology Center

12:00- Lunch Provided

918-664-8800.

DIS has printed this Newsletter, for seven years, at their office located at 9300 "C" Broken Arrow Expressway, Tulsa, Oklahoma at no cost to OkASBO. Thanks to Terry Bourke and Nick Patterson.

# **Breakout Sessions**

1:00 – 4:00– Breakout sessions begin at 1:00 p.m., and registrants may attend any session. Each session is scheduled for 55-minutes. Registrants may then change to another sessions. Three rotations are scheduled.

Joyner Room - OCAS Changes/Examples

Nancy Hughes, Executive Director Financial Accounting/OCAS/Auditing-SDE

# Reed A Room - Roles & Responsibilities for **Encumbrance Clerks**

Panel: Sara Frye, Director of Finance **Bowlegs Schools** Kelly Shannon, CFO Ardmore Schools Marilyn Vann, Accounting Coordinator Norman Schools

# Reed E Room - Roles & Responsibilities for **Treasurers**

Panel: Donna Dollahon, Treasurer Broken Arrow Schools Pam Buckminster, Treasurer Enid Schools Patricia Smith, Business Administrator Pocola Schools

Mavnard Room -**Personnel Reporting** 

Tammy Hall, Coordinator School Personnel Records/SDE

Reed F Room - Federal Programs

Trudy Green, Education Consultant

2:00 - 4:00 Beverage Cart Sponsor: Focus Financial Advisors

4:00 – Summary & Certificate Presentation

Ann Wade, Executive Secretary Oklahoma ASBO

 $\sqrt{-}$  Sessions marked by the check mark on **Thursday** and Friday are approved for additional continuing education requirements for EC&T's.

To receive the credit, you are required to register online for the sessions you plan to attend and complete the "Attendance Register" form. (email address and signature required) located in each session room at the conference. A certificate will be emailed to you.

# September 5-6, Tentative Spring Program

Thursday, September 5, 2013 Reed Conference Center Midwest City, OK

8:00 Registration - Reed Center Lobby

Continental Breakfast Sponsor(s): Barlow Education Services Oklahoma Schools Insurance Group MAS, Inc.

8:30 First General Session - Exhibit Hall

Cindy Shiever, OkASBO President Business Office Manager, Enid Schools

8:35 Presentation of Colors/Opening Entertainment

Enid High School ROTC Enid High School Choir

8:55 President's Remarks

Cindy Shiever, OkASBO President Business Office Manager, Enid Schools

9:00 Health Care Reform

Susan Relland, JD, American Fidelity Assurance Co.

10:00 - 12:00 **Enjoy The Ride** 

Steve Gilliland, Keynote Speaker Sponsor: Oklahoma School Assurance Group

10:45 - 11:00 Refreshment break

Sponsor: Oklahoma School Assurance Group

12:00 - 1:00 Luncheon - <u>Reed CD Room</u>

Sponsor: American Fidelity Assurance Company

Recognition of:

OkASBO Scholarship to ASBO International Conference Special Presentations

# **Breakout Sessions**

1:00 – 4:00 Breakout sessions begin at 1:00 p.m., and registrants may attend any session. Each session is scheduled for 45-minutes. Registrants may then change to another session. Three rotations are scheduled.

# 1:00 - 1:45 Breakout Session A

# Exhibit Hall - OCAS Changes /Examples

Presenter: Nancy Hughes, Executive Director of Financial Accounting/OCAS/Audits—SDE Moderator: Sara Frye, OkASBO Board Director Director of Finance, Bowlegs Schools

# Thursday, September 5, 2013

# Theater Room - SFO Certification

Presenter: Brenda Burkett, CPA, SFO,
ASBO International Board Director
CFO, Norman Schools
Moderator: Beth Buchanan, OkASBO Vice President
CFO, Meridian Technology Center

Presenter(s): Mark W. Heisher and

# √ <u>Reed AB Room -</u> "(b) Prepared Tips and Tools for Surviving an IRS 403(b) Plan Audit

Suzanne Baldino Jones Principals of ADMIN Partners, LLC Moderator: Stacey Butterfield, OkASBO President Elect

Superintendent, Jenks Schools

# √ Reed EF Room - Federal Programs Management

Presenter: Trudy Green, Education Consultant Moderator: Kevin Hime, OkASBO Board Director, Superintendent, Clinton Schools

# √ <u>Joyner Room -</u> The Benefits of Outsourcing Support Services

Presenter: Paul R. Ferguson, Marketing Manager Compass Group, Support Services Moderator: Tom Linihan, OkASBO Past President Superintendent, Adair Schools

# 2:00 - 2:45 Breakout Session B

# √ Exhibit Hall - OCAS Changes/Examples

Presenter: Nancy Hughes, Executive Director, Financial Accounting/OCAS/Audits—SDE Moderator: Cody Way, OkASBO Finance Committee Chair CFO, Jenks Schools

# <u>Theater Room - Okasho Website Tour</u>

Presenter: Tiffany Haag, Website Guru Moderator: Marilyn Vann, OkASBO Human Resources Committee Chair Accounting Coordinator, Norman Schools

# √ <u>Reed AB Room -</u> "(b) Prepared Tips and Tools for Surviving an IRS 403(b) Plan Audit

Presenter(s): Mark W. Heisher and
Suzanne Baldino Jones
Principals of ADMIN Partners, LLC
Moderator: Roger Adair, OkASBO Committee Chair
Director of Finance, Moore Norman Technology Center

# √ Reed EF Room - Federal Programs Management

Presenter: Trudy Green, Education Consultant Moderator: Diane Adamson, OkASBO Committee Member, Director of Finance, Tahleguah Schools

# September 5-6, Tentative Spring Program

# Thursday, September 5, 2013

Reed Conference Center Midwest City, OK

#### 2:00 - 2:45 **Breakout Session B**

# √ Joyner Room - The Benefits of Outsourcing Support **Services**

Presenter: Paul R. Ferguson, Marketing Manager Compass Group, Support Services Moderator: Dennis Schulz, OkASBO Finance Committee Assistant Superintendent, Guthrie Schools

#### 3:00 - 3:45 **Breakout Session C**

# √ Exhibit Hall - OCAS Changes /Examples

Presenter: Nancy Hughes, Executive Director of Financial Accounting/OCAS/Audits—SDE Moderator: Brenda Burkett, OkASBO Professional Development Committee Chair CFO, Norman Schools

# Theater Room - OkASBO Website Tour

Presenter: Tiffany Haag, Website Guru ASBO International Board Director CFO. Norman Schools Moderator: Bill Casey, OkASBO Information Systems Committee. Director of Technology, Jenks Schools

# $\sqrt{Reed \, AB \, Room}$ - "(b) Prepared Tips and Tools for Surviving an IRS 403(b) Plan Audit

Presenter(s): Mark W. Heisher and Suzanne Baldino Jones Principals of ADMIN Partners, LLC Moderator: Sara Frye, OkASBO Board Director Director of Finance, Bowlegs Schools

# √ Reed EF Room - Federal Programs Management

Presenter: Trudy Green, Education Consultant Moderator: Tom Linihan, OkASBO Past President Superintendent, Adair Schools

# √ Joyner Room - The Benefits of Outsourcing Support Services

Presenter: Paul R. Ferguson, Marketing Manager Compass Group, Support Services Moderator: Kevin Hime, OkASBO Board Director Superintendent, Clinton Schools

#### 4:00 - 5:00 **Visit Vendor Showcase**

Money Machine **Exhibitor Prizes** Time to speak to your vendor and have all your questions answered

# Thursday, September 5, 2013

# 5:00—9:00 OPENING NIGHT MIXER - Reed CD Room

5:00-6:00

Dinner

All members are invited

6:00—7:30 The # 1 Stage Hypnotist in Oklahoma (He's back & ready...are you?)

Dr. Don White

7:30-9:00 Music with Jerry Putnam & Band

Please join us for a night filled of laughter, good food, great prizes and music for all ages! Don't miss out!

# Friday, September 6, 2013 Reed Conference Center Midwest City, OK

8:00 Registration - Reed Center Lobby

> Continental Breakfast Sponsor(s): Horace Mann Focus Financial Specialist

Second General Session:- Exhibit Hall Moderator: Stacey Butterfield, OkASBO President-Elect Superintendent, Jenks Schools

√ 8:35-9:15 **OMES Updates** 

Presenter: Frank Wilson, Administrator

√ 9:15-10:00 **Teacher Retirement Updates** 

Presenter: Josh Richardson. Internal Auditor

 $\sqrt{10:00-10:45}$  How to Communicate with your Legislators

Panel: Tim Green, Education Consultant Donna Campo, Superintendent, Liberty Schools Bill Denton, Superintendent, Yukon Schools Moderator: Steve Shiever, OkASBO Education Liaison

10:45—11:00 Refreshment Break

Sponsor(s): Horace Mann

11::00- 11:45 Legislative Panel

> Panel: Patrick McGregor, Dept. of Career Tech. Educ. Stephanie Mather, Attorney, OSSBA Ryan Owens, General Council, CCOSA Moderator: Steve Shiever, OkASBO Educ. Liaison

12:15 - 12:30 **Business Meeting** 

Presenter: Ann Wade, Executive Director

12:30 Announcements

**Door Prizes** Adjourn

12:45 - 2:45 **Okasbo** Board Meeting

# September 5-6, Tentative Spring Program

# Back by popular demand- Dr. Don White Oklahoma's #1 Hypnotist

This is entertainment at its best. Dr. White simply acts as the facilitator. See your friends and associates become famous celebrities, , super-heroes, or unable to perform the simplest tasks.

They hear, see and feel things that aren't there...all this fun while receiving the equivalent of a full night's sleep...IMAGINE!!.

Don White is truly a master of his craft. A former educator and therapist, he identifies with and relates to his audiences from the moment he takes the stage. Be a Star and volunteer to participate or come and enjoy the performance...You'll be glad you did!





# MUSIC IN THE AIR with JERRY, ROBIN AND BAND

If you love good music you don't want to miss this event. They can play and sing most every type of music. You have the opportunity to request a song, dance, sing along or just relax and listen to great tunes.

Jerry has performed on keyboards with several national acts including the Coasters, the Drifters, the Marvellettes and the Platters. Today his talents are also used to create and develop the music that accompanies the vocals and guitars of Robin and Jerry.

An Oklahoma favorite, Robin Brooks Sullivan takes listeners to new and diverse levels with tunes of bluesy rock, peppered with a little funk, to jazz standards to contemporary



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The OkASBO News July 2013

# Associate Member Scholarship Recipient Chosen

# Jamie Morris, Benefits Specialist, Muskogee Public Schools is awarded the Associate Member Scholarship.

Jamie has been an OkASBO member for 8 years. She has worked for Muskogee Schools for 21 years. In her own words "My position as the Benefits Specialist is a rewarding position and it changes yearly. These changes require that I stay well informed on state and federal laws as well as our district policies and negotiated agreements. I maintain that knowledge by attending meetings and trainings. I have discovered that networking with other school employees in my field is a valuable asset. That is why I attend OkASBO and the School Business trainings.

This particular year one of the biggest challenges we face is the Health Care Reform laws. I am trying to obtain all the knowledge I can possible gather at every venue offered. I have learned through my attending in April there will be presentations regarding the new HealthCare reform laws at ASBO International. I feel that if I am awarded a scholarship to attend this conference it will allow me to learn many new things regarding procedures and consequences for this major undertaking we are all facing. The laws have many unanswered questions that have come to light especially for school districts. With that being said, ASBO International will be a great place for me to gain that knowledge and receive clarification of such and bring it back to my district.

I want to be an advocate not only for my employer but for the employees as well. I believe that you should always have the best interest of all parties involved in whatever decision that is made. Whenever I meet with an employee to enroll or change benefits or when I meet with an Administrator to discuss policy and procedures, I always keep that in mind. I do not want to assist either employee or employer with a decision that I do not feel I am qualified to help them make. This is why I continue my quest for information. ASBO International will help me to fulfill that need.

I know that all schools feel the budget crunch and many times professional development is sacrificed. This is especially true for support personnel. If awarded the scholarship, you will enable me to continue my duties at a higher level of expertise which will benefit my district and all employees and ease the financial burden of my district.

**Congratulations Jamie!** 

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# **OSAG GOLF TOURNAMENT**

The annual OSAG Golf Tournament for 2013 will be held on Wednesday, September 18, 2013, at Silverhorn Golf Course in Oklahoma City, with a tee time beginning at 9:00 a.m. Invitations will be mailed to all OSAG member school districts near the first part of August 2013, with registration required. This is a scramble tournament, being held in honor of OSAG's founding director, Mr. Eugene Keith. All proceeds, including entry fees and donations, will be placed in the Gene Keith Scholarship Fund to be awarded as a \$4,000 annual scholarship to a qualifying, graduating Oklahoma senior. Please make plans to attend this fun event on September 18, 2013. Lunch and awards will be presented at the end of the tournament.

July 2013

# REMEMBER TO VOTE!

Online Voting Schedule

**September 25-Oct. 5, 2013** 

Watch for an email from ASBO Intl stating online voting is open. Your vote may be the deciding vote for Victory.

Show her we support her 100% by getting 100% of Oklahoma ASBO Intl. members to vote! Start a phone bank, hot line, buddy system, or by email to anyone you know that is a member ASBO International. She has worked tirelessly for OkASBO! Now is our time to help. VOTE and show how we are Oklahoma strong and proud! YOU can make a difference.

Please don't forget to VOTE for Brenda Burkett, Vice President, ASBO Intl.







2013 Annual Meeting & Expo • Boston • October 25 - 28

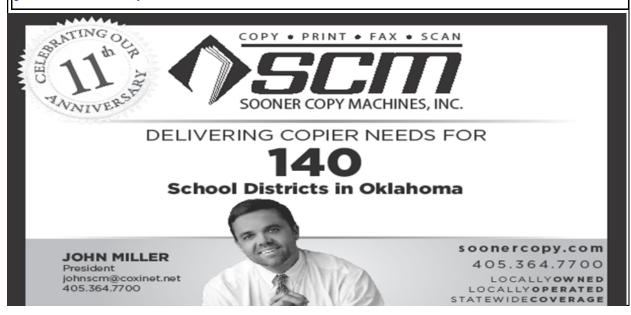
### Conference Bonus

• A shirt, sponsored by American Fidelity Assurance Company, will be provided to all attendees.

# Oklahoma Breakfast

• Saturday morning (October 26th) sponsored by Stephen H. McDonald & Associates. A time to enjoy good food, discuss the daily events, promotional activities and time to network with great friends.

Please email me if you are planning to attend the conference with your arrival date and time, cell phone number, and your shirt size.





# **Schedule for 2013-2014**

- √ Superintendents' Academy Sept 11-12
- $\sqrt{\text{Introductory Level 1}}$  Sept 25-26 and Jan 29-30 \$375
- $\sqrt{\text{Treasurers}}$  Oct 2 \$100
- √ Encumbrance Clerks Oct 3 \$100
- √ Treasurers and Encumbrance Clerks Oct 2-3 \$195
- $\sqrt{\text{Intermediate Level 2 Oct 9-10 and Mar 12-13 }}$  \$345
- **√** Advanced Level 3 <u>Oct 23-24 and Apr 9-10</u> \$345
- √ Personnel & Payroll Nov 13-14 \$195
- √ Graduate Level 4 <u>Dec 4-5</u> \$195
- $\sqrt{\text{Activity Funds } \underline{\text{Aug 7}}}$  (Tulsa) and  $\underline{\text{Aug 8}}$  (OKC) \$95
- √ Treasurer and Encumbrance Clerks Feb 19-20 \$195
- √ School Auditors Workshop <u>June 5</u> \$110

Mail or fax registration form with Purchase Order number to: Dr. Stephoni Case, Oklahoma Center for School Business Management, OSU/College of Education, 316 Willard, Stillwater, OK 74078-4045. **FAX 405-744-7758.** For more information email <a href="mailto:stephoni.case@okstate.edu">stephoni.case@okstate.edu</a> or call 405-744-8501

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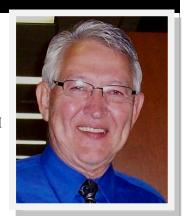
Oklahoma Schools Insurance Group toll free 1.866.444.0061



# Legislative Updates

# by Steve Shiever

Don't look now, but its July and the 2014 school year is off and running with the start of school just weeks away! My, time flies when you're having fun (or when you're in the school business)! And when you think your plate is full and you can't do any more, guess what, you're served a bigger plate, with more to do in the same amount of time! However, in Oklahoma we are rewarded with more money, discretionary funding, bigger budgets, higher salaries, better teaching tools, new technologies, stream lined reporting, ...!! No, no, I must be hallucinating!! What was I thinking, this is Oklahoma.



Seriously, as we have seen so many times before, the numbers do not lie. Oklahoma Schools are in a financial crisis, and to date, we still do not have accurate budget figures that reflect the impact of SQ 766.

Since 2009:

State Budget increased from \$7.089 Billion to \$7.113 Billion Common Ed % of State Budget 35.71% to 33.84% (-1.87%) Per/pupil Expenditure \$3,159.23 to \$2,730.28 (-\$428.95)

# Official 2009-2014 Appropriation Analysis

Fiscal Year	2009	2010	2011	2012	2013	2014
State Budget	\$7,089,100,000	\$6,589,800,000	\$6,707,470,032	\$6,504,270,090	\$6,846,509,856	\$7,113,700,501
Total Common Ed	\$2,531,702,553	\$2,572,007,202	<u>\$2,378,356,186</u>	\$2,399,158,382	\$2,333,604,082	\$2,407,604,082
Common Ed % of State	35.71%	39.03%	35.46%	36.89%	34.08%	33.84%
Per Pupil Expenditure	\$3,159.23	\$2,939.46	\$2,871.37	\$2,726.11	\$2,697.60	\$2,730.28

We must stand up for the children of Oklahoma. They deserve a quality education. They deserve access to a technology-based instruction. Educators and patrons must let our legislators know that 49<sup>th</sup> in the nation is no longer acceptable. We must address the teacher shortage in Oklahoma. We must provide incentives for our high school graduates to pursue a degree in education. We must be aware of the projected changes to our state Teacher Retirement System this coming session. We can no longer continue to erode the foundation of the educational system in Oklahoma. WE must GET INVOLVED! It is no secret, it is an election year, time to make things happen. Your vote counts! It is time to evaluate each of our elected official's commitment to "financially" support education in Oklahoma. Flush rainy day funds, capitol improvements, cultural centers, are not acceptable priorities. We MUST fund EDUCATION, our children deserve it!

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YOUR VOICE COUNTS

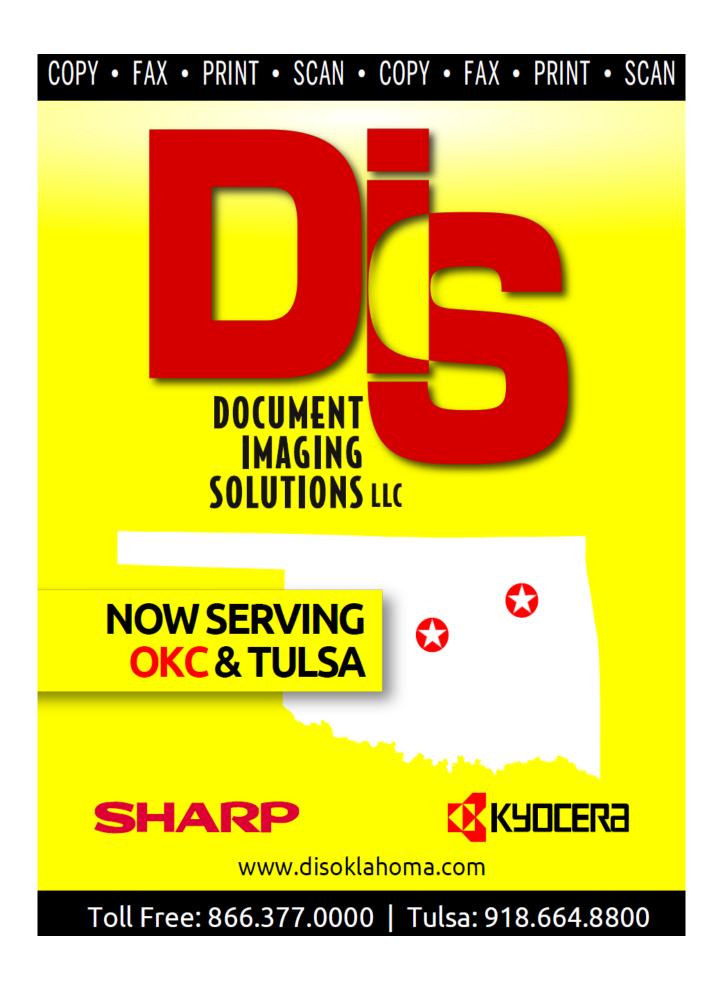
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# Just Sayin!

# by Ann Wade

# Great Return on Investment

Getting new staff members up to speed on responsibilities will save your school both time and money! Are you new to school business or do you have staff changing positions or starting new ones? Have assumed additional responsibilities and need to get a good overview personnel, federal programs, or budget and finance? Do you need a refresher on school operations? Are you looking to broaden your scope for career advancement?

Registration is open for the annual Fall Conference held September 4-6, 2013 at the **Sheraton Midwest City Hotel/Reed Conference Center** 

5750 Will Rogers Road Midwest City, Oklahoma 73110 Tel (405) 455-1800

Email: Sheraton.com/midwestcity

The Conference is an excellent opportunity for significant professional development in key areas of school management and is a "must attend" for all people new to a position in school business.

Here you will find a blend of common-interest and specific sessions at the basic level that will provide an overview of business operations in a school entity. General Sessions apply to all areas of schools business management. Breakout sessions offer more specific technical information. Pick and choose the sessions that will benefit you most—it is your decision. The Conference provides you with valuable information, resources, reference material and networking opportunities which will help you through your career. I have to say, when I attended the conference 27 years ago, I developed friendships with folks I am still networking with today. Not only is it helpful, it is rewarding.

Remember that as an <u>institutional member you receive a discounted registration</u> fee for the <u>Pre-Conference</u>, <u>No registration fee for our conference</u>, the <u>luncheon is included</u> and the information is timely and accurate. If you are not a member, now is the <u>Time</u> to join our association.

### **Driving Directions:**

### From the East

Take Interstate 40 West to Sooner Road (Exit 156A) Turn right onto Sooner Road. Turn right onto Will Rogers Road.

### From the North

Take Interstate 35 South to Oklahoma City. Merge onto Interstate 40 East via Exit 128 toward Ft, Smith. Take the Sooner Road (Exit 156A). Turn left onto Sooner Road. Turn right onto Will Rogers Road.

### From the West

Take Interstate 40 East toward Oklahoma City. Take the ramp onto Sooner Road. Turn left onto Sooner Road. Turn right onto Will Rogers Road.

### From the South

Take Interstate 35 North to Oklahoma City. Merge onto Interstate 40 East toward Ft. Smith. Take the Sooner Road Exit (156A). Turn left onto Sooner Road. Turn right onto Will Rogers Road.

No excuses. See you there!



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### **NEW ADDRESS**

Oklahoma ASBO P.O. BOX 549 CLAREMORE, OK 74018

T: 918-825-2981

E: info@okasbo.org Web: www.okasbo.org Oklahoma Association of School Business Officials

P.O. Box 549 Claremore, OK 74018

Phone: 918-825-2981

Email: info@okasbo.org



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Would you share this Newsletter with co-workers who may benefit from our educational and

# MEETING SCHEDULE

### ASBO International

2012

October 12-15, Phoenix, AZ

2013

October 25-28, Boston, MA

2014

September 19-22, Orlando, FL

Excellent conferences!

Make your plans to attend!



ACCOUNTING SYSTEMS

# Oklahoma ASBO

2012

September 12-14

2013

April 17-19

September 4-6

Sheraton Hotel/Reed Conf. Center

Midwest City, OK

2014

April 16-18

October 1-3"

See you there!

